

# 860 Purchase Order Change Request - Buyer Initiated

Functional Group ID=**PC**

## Introduction:

This Draft Standard for Trial Use contains the format and establishes the data contents of the Purchase Order Change Request - Buyer Initiated Transaction Set (860) for use within the context of an Electronic Data Interchange (EDI) environment. The transaction set can be used to provide the information required for the customary and established business and industry practice relative to a purchase order change. This transaction can be used: (1) by a buyer to request a change to a previously submitted purchase order or (2) by a buyer to confirm acceptance of a purchase order change initiated by the seller or by mutual agreement of the two parties.

## Heading:

	<u>Pos. No.</u>	<u>Seg. ID</u>	<u>Name</u>	<u>Req. Des.</u>	<u>Max.Use</u>	<u>Loop Repeat</u>	<u>Notes and Comments</u>
M	010	ST	Transaction Set Header	M	1		
M	020	BCH	Beginning Segment for Purchase Order Change	M	1		
	150	DTM	Date/Time Reference	O	6		
						5	
	300	N1	Name	O	1		
	320	N3	Address Information	O	1		
	330	N4	Geographic Location	O	1		

## Detail:

	<u>Pos. No.</u>	<u>Seg. ID</u>	<u>Name</u>	<u>Req. Des.</u>	<u>Max.Use</u>	<u>Loop Repeat</u>	<u>Notes and Comments</u>
			LOOP ID - POC			>1	
	010	POC	Line Item Change	O	1		

## Summary:

	<u>Pos. No.</u>	<u>Seg. ID</u>	<u>Name</u>	<u>Req. Des.</u>	<u>Max.Use</u>	<u>Loop Repeat</u>	<u>Notes and Comments</u>
M	030	SE	Transaction Set Trailer	M	1		

**Segment:** **ST** Transaction Set Header  
**Position:** 010  
**Loop:**  
**Level:** Heading  
**Usage:** Mandatory  
**Max Use:** 1  
**Purpose:** To indicate the start of a transaction set and to assign a control number  
**Syntax Notes:**

**Data Element Summary**

	<u>Ref.</u> <u>Des.</u> <u>Attributes</u>	<u>Data</u> <u>Element</u>	<u>Name</u>		
M	ST01	143	<b>Transaction Set Identifier Code</b> Code uniquely identifying a Transaction Set	M	ID 3/3
M	ST02	329	<b>Transaction Set Control Number</b> Identifying control number that must be unique within the transaction set functional group assigned by the originator for a transaction set	M	AN 4/9

**Segment:** **BCH** Beginning Segment for Purchase Order Change  
**Position:** 020  
**Loop:**  
**Level:** Heading  
**Usage:** Mandatory  
**Max Use:** 1  
**Purpose:** To indicate the beginning of the Purchase Order Change Transaction Set and transmit identifying numbers and dates

**Syntax Notes:**

**Data Element Summary**

	<u>Ref.</u> <u>Des.</u> <u>Attributes</u>	<u>Data</u> <u>Element</u>	<u>Name</u>		
M	BCH01	353	<b>Transaction Set Purpose Code</b> Code identifying purpose of transaction set 01 Cancellation 04 Change	M	ID 2/2
M	BCH02	92	<b>Purchase Order Type Code</b> Code specifying the type of Purchase Order SA Stand-alone Order	M	ID 2/2
M	BCH03	324	<b>Purchase Order Number</b> Identifying number for Purchase Order assigned by the orderer/purchaser	M	AN 1/22
	BCH04	328	<b>Not Used</b>		
	BCH05	327	<b>Not Used</b>		
M	BCH06	373	<b>Date</b> Date expressed as CCYYMMDD Purchase Order Date	M	DT 8/8

**Segment:** **DTM** Date/Time Reference  
**Position:** 150  
**Loop:**  
**Level:** Heading  
**Usage:** Optional  
**Max Use:** 6  
**Purpose:** To specify pertinent dates and times  
**Syntax Notes:**

- 1 At least one of DTM02 DTM03 or DTM05 is required.
- 2 If DTM04 is present, then DTM03 is required.
- 3 If either DTM05 or DTM06 is present, then the other is required.

**Data Element Summary**

	<b>Ref. Des.</b>	<b>Data Element</b>	<b>Name</b>		
M	<u>DTM01</u>	374	<b>Date/Time Qualifier</b> Code specifying type of date or time, or both date and time 037 Ship Not Before 038 Ship No Later	M	ID 3/3
	DTM02	373	<b>Date</b> Date expressed as CCYYMMDD	X	DT 8/8

**Segment:** **N1** Name  
**Position:** 300  
**Loop:** N1 Optional  
**Level:** Heading  
**Usage:** Optional  
**Max Use:** 1  
**Purpose:** To identify a party by type of organization, name, and code  
**Syntax Notes:**

- 1 At least one of N102 or N103 is required.
- 2 If either N103 or N104 is present, then the other is required.

**Data Element Summary**

	<b>Ref.</b>	<b>Data</b>	<b>Name</b>		
	<b>Des.</b>	<b>Element</b>			
<b>M</b>	<b><u>Attributes</u></b>				
	<b>N101</b>	<b>98</b>	<b>Entity Identifier Code</b> Code identifying an organizational entity, a physical location, property or an individual ST Ship To	<b>M</b>	<b>ID 2/3</b>
	<b>N102</b>	<b>93</b>	<b>Name</b> Free-form name	<b>X</b>	<b>AN 1/60</b>
	<b>N103</b>	<b>66</b>	<b>Identification Code Qualifier</b> Code designating the system/method of code structure used for Identification Code (67) 92 Assigned by Buyer or Buyer's Agent	<b>X</b>	<b>ID 1/2</b>
	<b>N104</b>	<b>67</b>	<b>Identification Code</b> Code identifying a party or other code	<b>X</b>	<b>AN 2/15</b>

**Segment:** **N3** Address Information  
**Position:** 320  
**Loop:** N1 Optional  
**Level:** Heading  
**Usage:** Optional  
**Max Use:** 1  
**Purpose:** To specify the location of the named party  
**Syntax Notes:**

**Data Element Summary**

	<b>Ref. Des. <u>Attributes</u></b>	<b>Data Element</b>	<b>Name</b>		
M	N301	166	<b>Address Information</b> Address information	M	AN 1/35
	N302	166	<b>Address Information</b> Address information	O	AN 1/35

**Segment:** **N4 Geographic Location**  
**Position:** 330  
**Loop:** N1 Optional  
**Level:** Heading  
**Usage:** Optional  
**Max Use:** 1  
**Purpose:** To specify the geographic place of the named party  
**Syntax Notes:** 1 If N406 is present, then N405 is required.

#### Data Element Summary

<u>Ref.</u>	<u>Data</u>	<u>Element</u>	<u>Name</u>	
<b>N401</b>	<b>19</b>	<b>City Name</b>	Free-form text for city name	<b>O AN 2/30</b>
<b>N402</b>	<b>156</b>	<b>State or Province Code</b>	Code (Standard State/Province) as defined by appropriate government agency	<b>O ID 2/2</b>
<b>N403</b>	<b>116</b>	<b>Postal Code</b>	Code defining international postal zone code excluding punctuation and blanks (zip code for United States)	<b>O ID 3/15</b>
<b>N404</b>	<b>26</b>	<b>Country Code</b>	Code identifying the country	<b>O ID 2/3</b>

**Segment:** **POC** Line Item Change  
**Position:** 010  
**Loop:** POC Optional  
**Level:** Detail  
**Usage:** Optional  
**Max Use:** 1  
**Purpose:** To specify changes to a line item  
**Syntax Notes:**

- 1 If POC03 is present, then both POC04 and POC05 are required.
- 2 If POC07 is present, then POC06 is required.
- 3 If either POC08 or POC09 is present, then the other is required.
- 4 If either POC10 or POC11 is present, then the other is required.
- 5 If either POC12 or POC13 is present, then the other is required.
- 6 If either POC14 or POC15 is present, then the other is required.
- 7 If either POC16 or POC17 is present, then the other is required.
- 8 If either POC18 or POC19 is present, then the other is required.
- 9 If either POC20 or POC21 is present, then the other is required.
- 10 If either POC22 or POC23 is present, then the other is required.
- 11 If either POC24 or POC25 is present, then the other is required.
- 12 If either POC26 or POC27 is present, then the other is required.

#### Data Element Summary

Ref.	Data	Element	Name	Data	Attributes
		<b>POC01</b>	<b>350</b>	<b>Assigned Identification</b>	<b>O AN 1/6</b>
				Alphanumeric characters assigned for differentiation within a transaction set	
				Line Sequence Number	
M		<b>POC02</b>	<b>670</b>	<b>Change or Response Type Code</b>	<b>M ID 2/2</b>
				Code specifying the type of change to the line item	
				AI Add Additional Item(s)	
				CA Changes To Line Items	
				DI Delete Item(s)	
		<b>POC03</b>	<b>330</b>	<b>Quantity Ordered</b>	<b>O R 1/12</b>
				Quantity ordered	
		<b>POC04</b>	<b>671</b>	<b>Quantity Left to Receive</b>	<b>X R 1/12</b>
				Quantity left to receive as qualified by the unit of measure	
		<b>POC05</b>	<b>C001</b>		
M		<b>C00101</b>	<b>355</b>	<b>Unit or Basis for Measurement Code</b>	<b>M ID 2/2</b>
				Code specifying the units in which a value is being expressed, or manner in which a measurement has been taken	
				EA Each	
		<b>POC06</b>	<b>212</b>	<b>Unit Price</b>	<b>X R 1/15</b>
				Price per unit of product, service, commodity, etc.	
		<b>POC07</b>	<b>639</b>	<b>Basis of Unit Price Code</b>	<b>O ID 2/2</b>
				Code identifying the type of unit price for an item	
				WE Wholesale per Each	
		<b>POC08</b>	<b>235</b>	<b>Product/Service ID Qualifier</b>	<b>X ID 2/2</b>
				Code identifying the type/source of the descriptive number used in Product/Service ID (234)	
				UP U.P.C. Consumer Package Code (1-5-5-1)	
				EN EAN Code	
		<b>POC09</b>	<b>234</b>	<b>Product/Service ID</b>	<b>X AN 1/30</b>
				Identifying number for a product or service	
		<b>POC10</b>	<b>235</b>	<b>Product/Service ID Qualifier</b>	<b>X ID 2/2</b>

		Code identifying the type/source of the descriptive number used in Product/Service ID (234)		
		CB Buyer's Catalog Number		
<b>POC11</b>	<b>234</b>	<b>Product/Service ID</b>	<b>X</b>	<b>AN 1/30</b>
		Identifying number for a product or service		
<b>POC12</b>	<b>235</b>	<b>Product/Service ID Qualifier</b>	<b>X</b>	<b>ID 2/2</b>
		Code identifying the type/source of the descriptive number used in Product/Service ID (234)		
		IZ Buyer's Size		
<b>POC13</b>	<b>234</b>	<b>Product/Service ID</b>	<b>X</b>	<b>AN 1/30</b>
		Buyer's Width/Size WWSSSS (eg. M_060)		
<b>POC14</b>	<b>235</b>	<b>Product/Service ID Qualifier</b>	<b>X</b>	<b>ID 2/2</b>
		Code identifying the type/source of the descriptive number used in Product/Service ID (234)		
		VN Vendor's (Seller's) Item Number		
<b>POC15</b>	<b>234</b>	<b>Product/Service ID</b>	<b>X</b>	<b>AN 1/30</b>
		Identifying number for a product or service		

**Segment:** **SE** Transaction Set Trailer  
**Position:** 030  
**Loop:**  
**Level:** Summary  
**Usage:** Mandatory  
**Max Use:** 1  
**Purpose:** To indicate the end of the transaction set and provide the count of the transmitted segments (including the beginning (ST) and ending (SE) segments)

**Syntax Notes:**

**Data Element Summary**

	<b>Ref. Des. <u>Attributes</u></b>	<b>Data Element</b>	<b>Name</b>	
M	SE01	96	<b>Number of Included Segments</b> Total number of segments included in a transaction set including ST and SE segments	M N0 1/10
M	SE02	329	<b>Transaction Set Control Number</b> Identifying control number that must be unique within the transaction set functional group assigned by the originator for a transaction set	M AN 4/9